

**ANNEXURE- 1**

| ANNEXURE- 1   |                  |  |                     |  |                 |                             |                        |                                      |                            |   |                              |                                    |                 |
|---|------------------|--|---------------------|--|-----------------|-----------------------------|------------------------|--------------------------------------|----------------------------|---|------------------------------|------------------------------------|-----------------|
| Name of the Corporate Debtor: Jai Venkatesh Concast Private Limited |                  |  |                     | Date of commencement of CIRP: 19.06.2025 |                 |                             |                        | List of creditors as on : 25.04.2026 |                            |   |                              |                                    |                 |
| Annexure 1  |                  | List of Secured financial creditors (other than financial creditors belonging to any class of creditors) |                     |  |                 |                             |                        |                                      | (Amount in Rs)             |   |                              |                                    |                 |
| Sl. No.   | Name of creditor | Details of claim received  |                     | Details of claim admitted                |                 |                             |                        |                                      | Amount of contingent claim | Amount of any mutual dues that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|   | Name of creditor | Date of receipt  | Amount claimed      | Amount of claim admitted (Provisionally) | Nature of claim | Amount covered by guarantee | Whether related party? | % voting share in CoC                |                            |   |                              |                                    |                 |
| 1   | Indian Bank      | 04.07.2025   | 24,26,21,545        | 24,26,21,545                             | Secured Loan    | yes                         | No                     | 100%                                 |                            |   |                              |                                    |                 |
| <b>Total</b>  |                  |  | <b>24,26,21,545</b> | <b>24,26,21,545</b>                      |                 | -                           |                        | <b>100%</b>                          |                            |   |                              |                                    |                 |